

## **IDAHO DEPARTMENT OF FINANCE**

Securities Bureau 800 Park Blvd., Suite 200, Boise, ID 83712 P.O. Box 83720, Boise, ID 83720-0031 Website: finance.idaho.gov Fax: 208/332-8099 208/332-8004

## REGISTRATION BY QUALIFICATION CHECKLIST

The following must be submitted directly to the Department of Finance, Securities Bureau for initial registration:

- 1. Form U-1
- 2. Consent to Service of Process (Form U-2)
- 3. Financial Statements
- 4. Prospectus or offering circular, sales material and subscription
- 5. Copy of Security
- 6. By-Laws and Articles of Incorporation
- 7. Legal Opinion
- 8. Fee: \$300 (check or money order payable to the Idaho Department of Finance)

Issuers are required to renew their securities registrations if they intend to continue selling securities to Idaho residents after the initial registration period. Initial registration expiration is one year from the date of approval of registration.

The following must be submitted directly to the Department of Finance, Securities Bureau for registration renewal before the initial registration expiration:

- 1. A cover letter requesting renewal
- 2. Fee: \$300

Also required:

Material changes amendments

Letter of termination upon completion of the registration (including date of completion and number and amount of registered securities sold in Idaho).

[SEE: Idaho Code § 30-14-304 and Rule 20.02 pursuant to the Uniform Securities Act (2004)]